

Name of the Company : R S INFRA-TRANSMISSION LTD

Script Code,Name of the scrip, class of security :

Quarter ended : 30/09/2014

| Partly paid-up shares :-   | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company   |
|--|-------------------------------|---|--|
| Held by promoter/<br>promoter group  |                               | 0.00  | 0.00   |
| Held by public   |                               | 0.00  | 0.00   |
| <b>Total</b>   | <b>0</b>                      | <b>0.00</b>   | <b>0.00</b>  |
| Outstanding convertible securities   | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/<br>promoter group  |                               | 0.00  | 0.00   |
| Held by public   |                               | 0.00  | 0.00   |
| <b>Total</b>   | <b>0</b>                      | <b>0.00</b>   | <b>0.00</b>  |
| Warrants   | No. of Warrants               | As a % of total no.of Warrants                            | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/<br>promoter group  | 0                             | 0.00  | 0.00   |
| Held by public   | 0                             | 0.00  | 0.00   |
| <b>Total</b>   | <b>0</b>                      | <b>0.00</b>   | <b>0.00</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants convertible securities<br/>Total (A+B+C)+ D+E+F)</b> | <b>3534000</b>                |   | <b>100.00</b>  |

□

**Statement Showing Shareholding Pattern**

| Category Code | Category of Shareholder | Number of Shareholders | Total Number Of Shares | Number of Shares held in Dematerialised form | Total Shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                        |
|---------------|-------------------------|------------------------|------------------------|--|--|----------------------------|--|------------------------|
|               |                         |                        |                        |  | As a Percentage of (A+B)                                     | As a Percentage of (A+B+C) | Number of shares                       | As a percentage        |
|               |                         |                        |                        |  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV) *100 |
| (I)           | (II)                    | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV) *100 |

**(A) Shareholding of Promoter and Promoter Group2**

| <b>1. INDIAN</b>          |                                |           |                |               |                |                |          |             |
|---------------------------|--------------------------------|-----------|----------------|---------------|----------------|----------------|----------|-------------|
| (a)                       | INDIVIDUAL / HUF               | 6         | 1640700        | 0             | 46.4261        | 46.4261        | 0        | 0.00        |
| (b)                       | CENTRAL / STATE GOVERNMENT(S)  | 0         | 0              | 0             | 0.0000         | 0.0000         | 0        | 0.00        |
| (c)                       | BODIES CORPORATE               | 0         | 0              | 0             | 0.0000         | 0.0000         | 0        | 0.00        |
| (d)                       | FINANCIAL INSTITUTIONS / BANKS | 0         | 0              | 0             | 0.0000         | 0.0000         | 0        | 0.00        |
| (e)                       | ANY OTHERS (Specify)           |           |                |               |                |                |          |             |
| (i)                       | DIRECTORS RELATIVES            | 5         | 684600         | 0             | 19.3718        | 19.3718        | 0        | 0.00        |
| (ii)                      | GROUP COMPANIES                | 1         | 312500         | 312500        | 8.8427         | 8.8427         | 0        | 0.00        |
| <b>SUB TOTAL (A)(1) :</b> |                                | <b>12</b> | <b>2637800</b> | <b>312500</b> | <b>74.6406</b> | <b>74.6406</b> | <b>0</b> | <b>0.00</b> |

| <b>2. FOREIGN</b>         |                            |          |          |          |               |               |          |             |
|---------------------------|----------------------------|----------|----------|----------|---------------|---------------|----------|-------------|
| (a)                       | INDIVIDUAL                 | 0        | 0        | 0        | 0.0000        | 0.0000        | 0        | 0.00        |
| (b)                       | BODIES CORPORATE           | 0        | 0        | 0        | 0.0000        | 0.0000        | 0        | 0.00        |
| (c)                       | INSTITUTIONS               | 0        | 0        | 0        | 0.0000        | 0.0000        | 0        | 0.00        |
| (d)                       | QUALIFIED FOREIGN INVESTOR | 0        | 0        | 0        | 0.0000        | 0.0000        | 0        | 0.00        |
| (e)                       | ANY OTHERS (Specify)       | 0        | 0        | 0        | 0.0000        | 0.0000        | 0        | 0.00        |
| <b>SUB TOTAL (A)(2) :</b> |                            | <b>0</b> | <b>0</b> | <b>0</b> | <b>0.0000</b> | <b>0.0000</b> | <b>0</b> | <b>0.00</b> |

|  |  |           |                |               |                |                |          |             |
|--|--|-----------|----------------|---------------|----------------|----------------|----------|-------------|
| <b>Total holding for promoters (A)=(A)(1) + (A)(2)</b> |  | <b>12</b> | <b>2637800</b> | <b>312500</b> | <b>74.6406</b> | <b>74.6406</b> | <b>0</b> | <b>0.00</b> |
|--|--|-----------|----------------|---------------|----------------|----------------|----------|-------------|

**(B) Public shareholding**

| <b>1. INSTITUTIONS</b> |                                   |   |   |   |        |        |   |      |
|------------------------|-----------------------------------|---|---|---|--------|--------|---|------|
| (a)                    | MUTUAL FUNDS / UTI                | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (b)                    | FINANCIAL INSTITUTIONS / BANKS    | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (c)                    | CENTRAL / STATE GOVERNMENT(S)     | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d)                    | VENTURE CAPITAL FUNDS             | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (e)                    | INSURANCE COMPANIES               | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (f)                    | FII'S                             | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (g)                    | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |

**Statement Showing Shareholding Pattern**

| Table (I)(a)  |                              |                        |                        |  |  |                            |  |                              |
|---|------------------------------|------------------------|------------------------|--|--|----------------------------|--|------------------------------|
| Category Code   | Category of Shareholder      | Number of Shareholders | Total Number Of Shares | Number of Shares held in Dematerialised form | Total Shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                              |
|   |                              |                        |                        |  | As a Percentage of (A+B)                                     | As a Percentage of (A+B+C) | Number of shares                       | As a percentage              |
| (I)   | (II)                         | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)=<br>(VIII)/(IV)<br>*100 |
| (h)   | QUALIFIED FOREIGN INVESTOR   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (i)   | ANY OTHERS<br>(Specify)      | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| <b>SUB TOTAL (B)(1) :</b>   |                              | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.0000</b>  | <b>0.0000</b>              | <b>0</b>                               | <b>0.00</b>                  |
| <b>B 2. Non-institutions</b>  |                              |                        |                        |  |  |                            |  |                              |
| (a)   | BODIES CORPORATE             | 10                     | 736000                 | 707000                                       | 20.8263  | 20.8263                    | 0                                      | 0.00                         |
| (b)   | INDIVIDUAL                   |                        |                        |  |  |                            |  |                              |
| (i)   | (CAPITAL UPTO TO Rs. 1 Lakh) | 595                    | 160200                 | 100  | 4.5331   | 4.5331                     | 0                                      | 0.00                         |
| (c)   | QUALIFIED FOREIGN INVESTOR   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (d)   | ANY OTHERS<br>(Specify)      |                        |                        |  |  |                            |  |                              |
| (i)   | TRUSTS                       | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (ii)  | CLEARING MEMBER              | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (iii)   | DIRECTORS RELATIVES          | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (iv)  | EMPLOYEE                     | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (v)   | NON RESIDENT INDIANS (NRI)   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (vi)  | OVERSEAS BODIES CORPORATES   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (vii)   | UNCLAIMED SUSPENSE ACCOUNT   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| <b>SUB TOTAL (B)(2) :</b>   |                              | <b>605</b>             | <b>896200</b>          | <b>707100</b>                                | <b>25.3594</b>   | <b>25.3594</b>             | <b>0</b>                               | <b>0.00</b>                  |
| <b>Total Public Shareholding (B)=(B)(1) + (B)(2)</b>  |                              | <b>605</b>             | <b>896200</b>          | <b>707100</b>                                | <b>25.3594</b>   | <b>25.3594</b>             | <b>0</b>                               | <b>0.00</b>                  |
| <b>Total (A) + (B) :</b>  |                              | <b>617</b>             | <b>3534000</b>         | <b>1019600</b>                               | <b>100.0000</b>  | <b>100.0000</b>            | <b>0</b>                               | <b>0.00</b>                  |
| <b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b> |                              |                        |                        |  |  |                            |  |                              |
| (i)   | Promoter and Promoter Group  | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (ii)  | Public                       | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| <b>SUB TOTAL (C)(1) :</b>   |                              | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.0000</b>  | <b>0.0000</b>              | <b>0</b>                               | <b>0.00</b>                  |

NOTES :

1) NAME,NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES / PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "**Promoter and Promoter Group**"

| Sr.No          | Name of the Shareholder     | Total shares held |                                   | Encumbered shares (*) |                        |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------------|-----------------------------|-------------------|-----------------------------------|-----------------------|------------------------|--|-------------------------|---|---------------------------------------|---|--|
|                |                             | Number of shares  | As a % of grand total (A)+(B)+(C) | Number                | As a percentage        | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)            | (II)                        | (III)             | (IV)                              | (V)                   | (VI)=(V)/(III)*<br>100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1              | MAHESH CHAND GUPTA H.U.F.   | 880200            | 24.9066                           | 0                     | 0.00                   | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 2              | SHWETA GUPTA                | 352400            | 9.9717                            | 0                     | 0.00                   | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 3              | MAHESH CHAND GUPTA          | 322500            | 9.1256                            | 0                     | 0.00                   | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 4              | R.S. FINVEST LIMITED        | 312500            | 8.8427                            | 0                     | 0.00                   | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 5              | MADHU GUPTA                 | 311700            | 8.8200                            | 0                     | 0.00                   | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 6              | ABHINAV GUPTA               | 288400            | 8.1607                            | 0                     | 0.00                   | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 7              | ABHINAV GUPTA HUF           | 149200            | 4.2218                            | 0                     | 0.00                   | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 8              | ANUBHUTI GUPTA              | 20000             | 0.5659                            | 0                     | 0.00                   | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 9              | ANUBHUTI GUPTA              | 300               | 0.0085                            | 0                     | 0.00                   | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 10             | MAHESH CHAND GUPTA          | 200               | 0.0057                            | 0                     | 0.00                   | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 11             | ANIL KUMAR GUPTA            | 200               | 0.0057                            | 0                     | 0.00                   | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 12             | BIHARI LAL SHANKERLAL GUPTA | 200               | 0.0057                            | 0                     | 0.00                   | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| <b>TOTAL :</b> |                             | <b>2637800</b>    | <b>74.6406</b>                    | <b>0</b>              | <b>0.00</b>            | <b>0.0000</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>0</b>   |

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(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

| Sr.No          | Name of the shareholder                    | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} | Details of warrants |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------------|--|------------------|---|---------------------|---|---------------------------------------|---|--|
|                |  |                  |   | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class |  |
| 1              | AIRWAVE TRADEFIN PRIVATE LTD.              | 347000           | 9.8189  | 0                   | 0   | 0                                     | 0   | 0  |
| 2              | ABHINAV IMPEX PRIVATE LIMITED              | 160000           | 4.5274  | 0                   | 0   | 0                                     | 0   | 0  |
| 3              | MAHAWAR STEEL AND ALLOYS TRADING PVT. LTD. | 145200           | 4.1087  | 0                   | 0   | 0                                     | 0   | 0  |
| 4              | TECHBUILD IMPEX PRIVATE LIMITED            | 41800            | 1.1828  | 0                   | 0   | 0                                     | 0   | 0  |
| <b>TOTAL :</b> |  | <b>694000</b>    | <b>19.6378</b>  | <b>0</b>            | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>0</b>   |

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(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

| SR.NO          | Name                          | Number of shares | Shares        | Per           | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------------|-------------------------------|------------------|---------------|---------------|-------------------------|---|---------------------------------------|---|--|
|                |                               |                  |               |               | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class |  |
| 1              | AIRWAVE TRADEFIN PRIVATE LTD. | 347000           | 347000        | 9.8189        | 0                       | 0   | 0                                     | 0   | 0  |
| <b>TOTAL :</b> |                               | <b>347000</b>    | <b>347000</b> | <b>9.8189</b> | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>0</b>   |

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(I)(d)

Statement showing details of locked-in shares

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| Sr No         | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
|---------------|-------------------------|----------------------------|--|------------------------------------|
| 1             |                         |                            |  |                                    |
| <b>TOTAL:</b> |                         |                            |  |                                    |

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(II)(a)

Statement showing details of Depository Receipts (DRs)

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| Sr.No.         | Type of Outstanding DR (ADRs,GDRs,SDRs etc.) | No of Outstanding DRs. | No of Shares underlying outstanding DRs. | Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Grand Total (A)+ (B) + (C) Indicated in statement at para(I) (a) above) |
|----------------|--|------------------------|--|--|
| 1              | GDRs   |                        |  |  |
| <b>TOTAL :</b> |  |                        |  |  |

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(II) (b) Statement showing holding of Depository Receipts (DRs) , where underlying shares held by 'promoter / promoter group ' are in excess of 1% of the total number of shares.

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| Sr.No.         | Name of the DR Holder | Type of Outstanding DR (ADRs,GDRs,SDRs etc.) | No.of Shares underlying outstanding DRs. | Shares underlying outstanding DRs.as a Percentage of total number of shares (i.e Grand Total (A)+(B)+(C) Indicated in statement at Para (I) (a) above) |
|----------------|-----------------------|--|--|--|
| 1              |                       |  |  |  |
| <b>TOTAL :</b> |                       |  |  |  |

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