

**R. S. INFRA TRANSMISSION LTD.**

Regd Office: A-241-242(b), Road No. 6D, V.K.I. Area, Jaipur- 302013

CIN:L27107RJ1985PLC003362

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**PART- I**

**(Rs in Lakhs Except EPS)**

**Statement of Unaudited Financial Results for the Quarter and Half Year Ended 30.09.2014**

S.No.	Particulars	Quarter ended			Year-to-date	Year-to-date	Year ended
		Unaudited			Unaudited	Unaudited	Audited
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
<b>1</b>	<b>Income from Operations</b>						
	(a) Net Sales/ Income from Operations (Net of Excise Duty)	5103.79	4175.56	5538.00	9279.35	11273.56	21811.75
	(b) Other Operating Income	0.90	1.67	0.70	2.57	16.62	156.39
	<b>Total Income from Operations (net)</b>	<b>5104.69</b>	<b>4177.23</b>	<b>5538.70</b>	<b>9281.92</b>	<b>11290.18</b>	<b>21968.14</b>
<b>2</b>	<b>Expenditure</b>						
	(a) Cost of Material Consumed	4006.47	3455.13	5016.05	7461.60	10031.98	18247.20
	(b) Purchase of Stock in trade	107.96	5.85	0.82	113.81	0.82	780.72
	(c) Change in inventories of finished goods, work-in-progress, and Stock-in-trade	214.59	(78.03)	-450.91	136.56	-451.99	(648.31)
	(d) Employee benefits expense	91.81	90.79	87.40	182.60	175.85	359.33
	(e) Depreciation & amortisation expense	121.76	121.46	87.57	243.22	172.64	418.43
	(f) Other Expenditure (Any item exceeding 10% of the total expenses relating to continuing operation to be shown separately)	340.13	326.17	459.22	666.30	790.01	1518.92
	<b>Total expenses</b>	<b>4882.72</b>	<b>3921.37</b>	<b>5200.15</b>	<b>8804.09</b>	<b>10719.31</b>	<b>20676.29</b>
<b>3</b>	<b>Profit/ (Loss) From operations before Other Income, finance costs and Exceptional Items (1-2)</b>	<b>221.97</b>	<b>255.86</b>	<b>338.55</b>	<b>477.83</b>	<b>570.87</b>	<b>1291.85</b>
<b>4</b>	<b>Other Income</b>	<b>28.56</b>	<b>28.06</b>	<b>23.48</b>	<b>56.62</b>	<b>62.86</b>	<b>81.46</b>
<b>5</b>	<b>Profit / (Loss) from ordinary activities before financial costs and exceptional items (3+4)</b>	<b>250.53</b>	<b>283.92</b>	<b>362.03</b>	<b>534.45</b>	<b>633.73</b>	<b>1373.31</b>
<b>6</b>	<b>Finance Cost</b>	<b>233.54</b>	<b>279.05</b>	<b>282.59</b>	<b>512.59</b>	<b>541.83</b>	<b>1063.11</b>
<b>7</b>	<b>Profit / (Loss) from ordinary activities after financial costs but before exceptional items (5-6)</b>	<b>16.99</b>	<b>4.87</b>	<b>79.44</b>	<b>21.86</b>	<b>91.90</b>	<b>310.20</b>
<b>8</b>	<b>Exceptional Items</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>9</b>	<b>Profit / (Loss) from Ordinary Activities before Tax (7-8)</b>	<b>16.99</b>	<b>4.87</b>	<b>79.44</b>	<b>21.86</b>	<b>91.90</b>	<b>310.20</b>
<b>10</b>	<b>Tax Expense</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>67.76</b>
<b>11</b>	<b>Net Profit / Loss from Ordinary Activities after Tax (9-10)</b>	<b>16.99</b>	<b>4.87</b>	<b>79.44</b>	<b>21.86</b>	<b>91.90</b>	<b>242.44</b>
<b>12</b>	<b>Extraordinary Item (Net of Tax Expense Rs.....Lakhs)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>13</b>	<b>Net Profit / (Loss) for the period (11-12)</b>	<b>16.99</b>	<b>4.87</b>	<b>79.44</b>	<b>21.86</b>	<b>91.90</b>	<b>242.44</b>
<b>14</b>	<b>Paid-up Equity Share Capital (Face Value Rs 10/- per share)</b>	<b>353.40</b>	<b>353.40</b>	<b>353.40</b>	<b>353.40</b>	<b>353.40</b>	<b>353.40</b>
<b>15</b>	<b>Reserves excluding Revaluation Reserves as per Balance Sheet</b>	<b>1636.94</b>	<b>1619.94</b>	<b>1464.53</b>	<b>1636.94</b>	<b>1464.53</b>	<b>1615.07</b>
<b>16</b>	<b>Earnings Per Share (before extraordinary items)</b>						
	(a) Basic (not to be annualised)	0.48	0.14	2.25	0.62	2.60	6.86
	(b) Diluted (not to be annualised)	0.48	0.14	2.25	0.62	2.60	6.86
	<b>Earnings Per Share ( after extraordinary items)</b>						
	(a) Basic (not to be annualised)	0.48	0.14	2.25	0.62	2.60	6.86
	(b) Diluted (not to be annualised)	0.48	0.14	2.25	0.62	2.60	6.86

**RS. Infra-Transmission Limited**

*Devendra Gupta*  
Executive Director

## PART-II

## Information for the quarter and Half Year Ended 30.09.2014

Sr. No.	Particulars	30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public Shareholding						
	-No. of shares	896200	896200	896200	896200	896200	896200
	-Percentage of Shareholding	25.36	25.36	25.36	25.36	25.36	25.36
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	-Number of Shares	0.00	0.00	0.00	0.00	0.00	0.00
	-Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	0.00	0.00	0.00	0.00	0.00	0.00
	-Percentage of Shares (as a % of the total share capital of the Company)	0.00	0.00	0.00	0.00	0.00	0.00
	b) Non-encumbered						
	-Number of Shares	2637800	2637800	2637800	2637800	2637800	2637800
	-Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
	-Percentage of Shares (as a % of the total share capital of the Company)	74.64	74.64	74.64	74.64	74.64	74.64
	<b>PARTICULARS</b>	<b>3 Months ended (30.09.2014)</b>					
<b>B</b>	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter		Nil				
	Received during the quarter		Nil				
	Disposed of during the quarter		Nil				
	Remaining unresolved at the end of the quarter		Nil				

## Segment-wise Revenue, Results and Capital Employed for the Quarter and Half Year Ended 30.09.2014

S.No.	Particulars	Quarter ended			Year-to-date	Year-to-date	Year ended
		Unaudited			Unaudited	Unaudited	Audited
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
1	<b>Segment Revenue (Net sale/ income from each segment should be disclosed under this head)</b>						
a.	Segment - Iron & Steel	5103.79	4175.56	5538.00	9279.35	11273.56	21811.75
b.	Segment - Wind Power	28.56	28.06	23.48	56.62	62.86	81.46
c.	Others	0.00	0.00	0.00	0.00	0.00	0.00
	Total	5132.35	4203.62	5561.48	9335.97	11336.42	21893.21
	Less : Inter segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Net Sales / Income from Operations</b>	<b>5132.35</b>	<b>4203.62</b>	<b>5561.48</b>	<b>9335.97</b>	<b>11336.42</b>	<b>21893.21</b>
2	<b>Segment Results (Profit (+)/Loss(-) before Tax and Interest from each segment)</b>						
a.	Segment - Iron & Steel	239.06	273.34	364.90	512.40	617.51	1378.33
b.	Segment - Wind Power	11.47	10.58	(2.87)	22.05	16.22	(5.02)
c.	Others	0.00	0.00	0.00	0.00	0.00	0.00
	Total	250.53	283.92	362.03	534.45	633.73	1373.31
	Less : i.) Interest	233.54	279.05	282.59	512.59	541.83	1063.11
	ii.) Other un-allocable expenditure net of un-allocable income	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total Profit before Tax</b>	<b>16.99</b>	<b>4.87</b>	<b>79.44</b>	<b>21.86</b>	<b>91.90</b>	<b>310.20</b>
3	<b>Capital Employed (Segment assets - Segment Liabilities)</b>						
a.	Segment - Iron & Steel	1865.12	1890.86	1675.75	1865.12	1675.75	1919.84
b.	Segment - Wind Power	344.38	323.55	347.82	344.38	347.82	299.70
c.	Others	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total</b>	<b>2209.50</b>	<b>2214.41</b>	<b>2023.57</b>	<b>2209.50</b>	<b>2023.57</b>	<b>2219.54</b>

R.S. Infra-Transmission Limited

Devendra Gupta  
Executive Director

**Statement of Assets and Liabilities**

(` in Lakhs)

Sr. NO.	Particulars	As at (Current half Year end) 30.09.2014 (Unaudied)	As at 31.03.2014 (Audited)
<b>A</b>	<b>Equity and Liabilities</b>		
1	<b>Shareholders Fund</b>		
	(a) Equity Share Capital		
	(b) Reserve & Surplus	353.40	353.40
	(c) Money received against Share warrants	1636.94	1615.07
	<b>Sub-total- Shareholders fund</b>	1990.34	1968.47
2	<b>Share application money pending allotment</b>		
3	<b>Non Current liabilities</b>		
	(a) Long term borrowing	1250.03	1473.68
	(b) Deferred tax liabilities (net)	342.47	342.47
	(c) Other long term liabilities	156.18	61.21
	(d) Long-term provisions	84.75	86.25
	<b>Sub-total- Non Current liabilities</b>	1833.43	1963.61
4	<b>Current liabilities</b>		
	(a) Short term borrowings	1606.53	1663.64
	(b) Trade Payable	4003.33	4481.58
	(c) Other current liabilities	562.37	572.65
	(d) Short-term provisions	63.18	63.61
	<b>Sub-total- Current liabilities</b>	6235.41	6781.48
	<b>TOTAL-EQUITY AND LIABILITIES</b>	<b>10059.18</b>	<b>10713.56</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>Non-Current Assets</b>		
	(a) Fixed assets	3501.43	3642.23
	(b) Non current investment	18.04	18.04
	(c) Deferred tax assets (net)	0.00	0.00
	(d) Long term loans and advances	364.51	345.61
	(e) Other non current assets	0.00	0.00
	<b>Sub-total- Non Current Assets</b>	3883.98	4005.88
2	<b>Current assets</b>		
	(a) Current Investment	0.00	0.00
	(b) Inventories	3034.53	3151.70
	(c) Trade receivables	2817.5	3138.63
	(d) Cash and cash equivalents	64.9	8.97
	(e) Short term loans and advances	258.27	408.38
	(f) Other current assets	0.00	0.00
	<b>Sub-total- Current Assets</b>	6175.20	6707.68
	<b>TOTAL ASSETS</b>	<b>10059.18</b>	<b>10713.56</b>

**NOTES:**

1 The above results were reviewed by the Audit Committee and approved by Board of Directors at their respective meetings held on 14th November, 2014.

2 The above results have been subjected to limited review by the Statutory Auditors.

3 Provision for tax, if any, will be made at the year end.

4 Figures for the previous year mentioned above have been re-grouped/ re-arranged to make them comparable wherever necessary.

By order of the Board  
R.S. Infra-Transmission Limited

*Devendra Gupta*  
(Devendra Gupta)  
Executive Director

Date: 14.11.2014

Place: Jaipur



# Mathur & Co.

CHARTERED ACCOUNTANTS

## LIMITED REVIEW REPORT

The Board of Directors

**R.S. INFRA- TRANSMISSION LIMITED**

A-241-242B, Road No. 6D,

V.K.I. Area, Jaipur

- 1) We have reviewed the accompanying statement of 'Unaudited results for the quarter ended 30<sup>th</sup> September, 2014 (the 'statement') in which are incorporated the results for the quarter ended ('interim financial information') of **R.S. INFRA- TRANSMISSION LIMITED**, prepared by the Company, which has been initialed by us for identification purposes. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
- 2) We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, "Engagements to Review Financial Statements" issued by Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.
- 3) A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 4) Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement prepared, fairly in all material respects, in accordance with the Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules 2006 as per Section 211 (3C) of the Companies Act, 1956 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Jaipur

Dated: 14.11.2014

For Mathur & Company  
Chartered Accountants  
F. R. NO.001952C



*Manisha Maheshwari*  
(Manisha Maheshwari)

Partner

M. No. 079617