

R. S. INFRA TRANSMISSION LTD.

Regd Office: A-241-242(b), Road No. 6D, V.K.I. Area, Jaipur- 302013

CIN:L27107RJ1985PLC003362

Pnone:91-141-4197788/99, email:rsitl@rsinfratransmission.com, Website:www.rsitl.com

(Rs in Lakhs Except EPS)

PART-I

Statement of Unaudited Financial Results for the Quarter and Nine Months Ended 31.12.2014

S.No.	Particulars	Quarter ended			Year-to-date	Year-to-date	Year ended
		Unaudited			Unaudited	Unaudited	Audited
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
1	Income from Operations						
	(a) Net Sales/ Income from Operations (Net of Excise Duty)	5709.32	5103.79	4907.52	14988.67	16181.08	21811.75
	(b) Other Operating Income	0.96	0.90	6.02	3.53	22.64	156.39
	Total Income from Operations (net)	5710.28	5104.69	4913.54	14992.20	16203.72	21968.14
2	Expenditure						
	(a) Cost of Material Consumed	3947.31	4006.47	4351.22	11408.91	14383.20	18247.20
	(b) Purchase of Stock in trade	413.11	107.96	2.92	526.92	3.74	780.72
	(c) Change in inventories of finished goods, work-in-progress, and Stock-in-trade	567.72	214.59	(201.70)	704.28	(653.69)	(648.31)
	(d) Employee benefits expense	92.32	91.81	87.36	274.92	263.21	359.33
	(e) Depreciation & amortisation expense	115.76	121.76	119.35	358.98	291.99	418.43
	(f) Other Expenditure (Any item exceeding 10% of the total expenses relating to continuing operation to be shown separately)	303.89	340.13	309.40	970.19	1099.41	1518.92
	Total expenses	5440.11	4882.72	4668.55	14244.20	15387.86	20676.29
3	Profit/ (Loss) From operations before Other Income, finance costs and Exceptional Items (1-2)	270.17	221.97	244.99	748.00	815.86	1291.85
4	Other Income	7.56	28.56	5.74	64.18	68.60	81.46
5	Profit / (Loss) from ordinary activities before financial costs and exceptional items (3+4)	277.73	250.53	250.73	812.18	884.46	1373.31
6	Finance Cost	262.17	233.54	241.40	774.76	783.23	1063.11
7	Profit / (Loss) from ordinary activities after financial costs but before exceptional items (5-6)	15.56	16.99	9.33	37.42	101.23	310.20
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from Ordinary Activities before Tax (7-8)	15.56	16.99	9.33	37.42	101.23	310.20
10	Tax Expense	0.00	0.00	0.00	0.00	0.00	67.76
11	Net Profit / Loss from Ordinary Activities after Tax (9-10)	15.56	16.99	9.33	37.42	101.23	242.44
12	Extraordinary Item (Net of Tax Expense Rs.....Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11-12)	15.56	16.99	9.33	37.42	101.23	242.44
14	Paid-up Equity Share Capital (Face Value Rs 10/- per share)	353.40	353.40	353.40	353.40	353.40	353.40
15	Reserves excluding Revaluation Reserves as per Balance Sheet	1652.49	1636.94	1473.86	1652.49	1473.86	1615.07
16	Earnings Per Share (before extraordinary items)						
	(a) Basic (not to be annualised)	0.44	0.48	0.26	1.06	2.86	6.86
	(b) Diluted (not to be annualised)	0.44	0.48	0.26	1.06	2.86	6.86
	Earnings Per Share (after extraordinary items)						
	(a) Basic (not to be annualised)	0.44	0.48	0.26	1.06	2.86	6.86
	(b) Diluted (not to be annualised)	0.44	0.48	0.26	1.06	2.86	6.86

For R.S. Infra-Transmission Limited

Anil Kumar Singh
Executive Director

PART-II

Information for the quarter and Nine Months Ended 31.12.2014							
S.No.	Particulars	Quarter ended			Year-to-date	Year-to-date	Year ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	-No. of shares	896200	896200	896200	896200	896200	896200
	-Percentage of Shareholding	25.36	25.36	25.36	25.36	25.36	25.36
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	-Number of Shares	0.00	0.00	0.00	0.00	0.00	0.00
	-Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	0.00	0.00	0.00	0.00	0.00	0.00
	-Percentage of Shares (as a % of the total share capital of the Company)	0.00	0.00	0.00	0.00	0.00	0.00
	b) Non-encumbered						
	-Number of Shares	2637800	2637800	2637800	2637800	2637800	2637800
	-Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
	-Percentage of Shares (as a % of the total share capital of the Company)	74.64	74.64	74.64	74.64	74.64	74.64
	PARTICULARS	3 Months ended (31.12.2014)					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter			Nil			
	Received during the quarter			Nil			
	Disposed of during the quarter			Nil			
	Remaining unresolved at the end of the quarter			Nil			

Segment-wise Revenue, Results and Capital Employed for the Quarter and Nine Months Ended 31.12.2014							
S.No.	Particulars	Quarter ended			Year-to-date	Year-to-date	Year ended
		Unaudited			Unaudited	Unaudited	Audited
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
1	Segment Revenue (Net sale/ income from each segment should be disclosed under this head)						
a.	Segment - Iron & Steel	5709.32	5103.79	4907.52	14988.67	16181.08	21811.75
b.	Segment - Wind Power	7.56	28.56	5.74	64.18	68.60	81.46
c.	Others	0.00	0.00	0.00	0.00	0.00	0.00
	Total	5716.88	5132.35	4913.26	15052.85	16249.68	21893.21
	Less : Inter segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
	Net Sales / Income from Operations	5716.88	5132.35	4913.26	15052.85	16249.68	21893.21
2	Segment Results (Profit (+)/Loss(-) before Tax and Interest from each segment)						
a.	Segment - Iron & Steel	287.35	239.06	264.94	799.75	882.45	1378.33
b.	Segment - Wind Power	-9.62	11.47	(14.21)	12.43	2.01	(5.02)
c.	Others	0.00	0.00	0.00	0.00	0.00	0.00
	Total	277.73	250.53	250.73	812.18	884.46	1373.31
	Less : i.) Interest	262.17	233.54	241.40	774.76	783.23	1063.11
	ii.) Other un-allocable expenditure net of un-allocable income	0.00	0.00	0.00	0.00	0.00	0.00
	Total Profit before Tax	15.56	16.99	9.33	37.42	101.23	310.20
3	Capital Employed (Segment assets - Segment Liabilities)						
a.	Segment - Iron & Steel	1878.46	1865.12	1627.66	1878.46	1627.66	1919.84
b.	Segment - Wind Power	341.58	344.38	296.68	341.58	296.68	299.70
c.	Others	0.00	0.00	0.00	0.00	0.00	0.00
	Total	2220.04	2209.50	1924.34	2220.04	1924.34	2219.54

NOTES:

- The above results were reviewed by the Audit Committee and approved by Board of Directors at their respective meetings held on 13th February, 2015.
- The above results have been subjected to limited review by the Statutory Auditors.
- Provision for tax, if any, will be made at the year end.
- Figures for the previous year mentioned above have been re-grouped/ re-arranged to make them comparable wherever necessary.

By order of the Board
For R.S. Infra Transmission Ltd

Anil Kumar Gupta
(Anil Kumar Gupta)
Executive Director
DIN:00054275

Date: 13.02.2015
Place: Jaipur



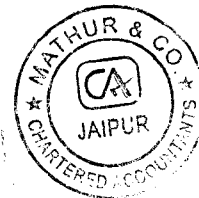
LIMITED REVIEW REPORT

The Board of Directors
R.S. INFRA- TRANSMISSION LIMITED
A-241-242B, Road No. 6D,
V.K.I. Area, Jaipur

- 1) We have reviewed the accompanying statement of 'Unaudited results for the quarter ended 31st December, 2014 (the 'statement') in which are incorporated the results for the quarter ended ('interim financial information') of **R.S. INFRA- TRANSMISSION LIMITED**, prepared by the Company, which has been initialed by us for identification purposes. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
- 2) We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, "Engagements to Review Financial Statements" issued by Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.
- 3) A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 4) Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement prepared, fairly in all material respects, in accordance with the Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules 2006 as per Section 211 (3C) of the Companies Act, 1956 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Jaipur
Dated: 13.02.2015

For Mathur & Company
Chartered Accountants
F. R. NO.001952C




(Manisha Maheshwari)
Partner
M. No. 079617